

TECHNOLOGYONE MELBOURNE USER GROUP MEETING MARCH 21, 2013

Venue	Walter & Eliza Hall Institute 1G Royal Parade, Parkville, Victoria Thursday 21 st March, 2013 10am for coffee, meeting start at 10:30am
Facilitator	Jamie Scott, Salvation Army
Note taker	Need a volunteer

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CONFIRMED ATTENDEES

Fausto Volpe and Adrian Cecala from Hume City Council.

Please put me down for 2 attendees. Thanks Paul Coulson Manager Finance, Police Credit

Matt Vella Latrobe Community Health Service

Steve Irwin Frankston City Council

Confirming the following will be attending from Stonnington:

Anthony Cowan – Systems Accountant

Jaime Loh – Financial Accountant

It would be my pleasure (along with Michael Lapolla) to attend Looking forward to it. Mark Brett
Victoria University

Dean Alex (Epworth Healthcare's Group Finance Manager) and myself would like to attend the next
Finance One Melbourne User Group Meeting. Thanks, Robert McKay Group Senior Business Analyst

I will be there no items for the agenda. Melissa Sudero, Finance System Administrator, City of
Boroondara – Financial Services

Kevin Bone – YMCA Victoria

Anthea Lyons, Manager Finance, Hepburn Shire Council

Jen Warnes (Finance Manager, Baw Baw Shire Council) and I (Wendy Cook, Management
Accountant) would like to attend the User Group meeting.

I will be attending user group meeting on 21 Mar, Mira Zukan, Systems Accountant, EPA Victoria

Damian Hogan (Senior Management Accountant), Andrew Nicolau (Senior Financial
Accountant), Loong Kok (System Accountant) from Moonee Valley City Council

Dean Downing and Pey Lin Mak will be attending the User Group meeting on behalf of Energy Safe
Victoria.

Alice Deane-Freeman and Bridget Geers from City of Kingston

Aileen Morrison | Systems Accountant| Cardinia Shire Council

Jenni Ashkar Finance Manager RFDS Victoria

Heather Pritchard GM Corporate Services RFDS Victoria

Gary Loetsch, Systems Administrator, Treasury & Investments Baker IDI

MEETING OPEN – JAMIE SCOTT

TECHNOLOGY ONE CI2 DEMONSTRATION –

JARED EVANS PRODUCT OWNER TECHNOLOGYONE FINANCIALS

Jared Evans Technology One Financials will provide a demonstration and progress update of TechnologyOne's Ci2 cloud offering.

ITEMS FROM LAST MEETING

1. OLIVER JARMAN, PRODUCT CUSTOMER SERVICE MANAGER, TECHNOLOGYONE

Oliver gave a presentation on what's happening over the next few months and longer term.

Oliver went through a newly created Technology One PowerPoint presentation outlining product development in the short to medium term. Oliver has offered to provide the User Group with a distilled version of the key points and expects to make this available by 1st October.

Some of the key points include

Consolidation Release. 11.09.04.011 expected to be available from mid-Nov 2012 to all customers.

Ci Packages – replacement for hotfixes that removes the complexity around having to install particular hotfixes in sequential order. T1 has categorized their financials offering into twenty 'chunks' as an interim step on the road to downloadable apps. OJ

Browser based Apps (Ci²) are coming and Financials applications will be the first ones. Browser based apps will be able to run from within the existing Ci workplaces

Technology One are currently in the process of re-writing their software from 'scratch' rather than the previous semi-automated approach of simply converting existing code that has been used previously. This re-write is revealing large amounts (up to 70%) of redundant, obsolete, code exists so this complete re-write should ultimately lead to software that runs much more efficiently and delivers far superior performance.

T1 are seeking customer involvement R&D and there is a web site where customers may enrol to gain a 'direct link' to developers and participate more directly in product development through testing, rating and providing feedback. OJ would like clients to go through him in getting involved with this and will provide more details of this opportunity and this information will be made available to the user group and on t1financials.com.au.

Action – Oliver Jarman will provide the User Group with a summary of the key points from the presentation by 1st October, 2012.

Action – Oliver Jarman to provide a list of the 20 'chunks' the Financials suite has been categorised into on the way to becoming standalone Apps.

ACTION ITEM RESPONSES

1) Action – Oliver Jarman will provide the User Group with a summary of the key points from the presentation by 1st October, 2012.

Information regarding Ci Packages (some key points as presented at the User Group) can now be found on the TechnologyOne

website: https://supportone.technologyonecorp.com/support/Support_Ci_Package.htm

2) Action – Oliver Jarman said he would investigate licensing and report back.

Regarding licensing of Ci Packages and Ci² Apps, there will be no licensing changes. There are currently no plans to change the licensing model.

3) Action – Oliver Jarman said he would feed this *(the fact that you can update chart user-fields with XLOne Modeller and cannot do this with Enterprise Budgeting, therefore making it necessary to continue supporting XLOne Modeller)* back to the developers and reminded everyone that the opportunity to influence development and provide feedback on the Ci² development is available and to contact him if you would like to participate.

XLOne Modeller is scheduled to be upgraded to the current XLOne platform in a Ci² timeframe. We are currently investigating both XLOne and XLOne Modeller in terms of how these solutions will interact with cloud versions of Microsoft's Office suites as well as other cloud office products as part of our Ci² strategy.

4) Action – Oliver Jarman to research the status of TechnologyOne's commitment to the ongoing development of XLOne Scheduler and report back to the group.

We anticipate including advanced Variables functionality for XLOne Scheduler in the future, and the same approach as XLOne with regards to Ci².

2 STORED SCRIPTS

Loong Kok from City of Moonee Valley enquired as to TechnologyOne's position with regard to the ongoing support for Stored Scripts. Oliver Jarman replied that TechnologyOne is not responsible for ensuring customized stored scripts continue to work correctly in new versions and will be encouraging clients to utilize standard functionality in the new Ci² version. Jamie Scott asked if the new version will continue to support Stored Scripts, even those developed and maintained by the customer, for things such as Data Entry validation or performing various other tasks. Oliver replied he expected so but would need to confirm this and get back to us.

Action – Oliver Jarman to advise whether or not the new HTML5 Ci² browser version will continue to support Stored Scripts.

Yes. The functionality to support scripts is to be built to continue to support scripts going forward.

3 HOTFIXES AND NOTIFICATIONS

To access hotfixes go to http://www.technologyonecorp.com/Support_Centre then login securely using your Support One User ID and Password, then select Hotfix Publications.

www.t1financials.com.au can be used to share information about known issues with the user community and the posting about worksheet data being deleted upon rollover is an example

GENERAL BUSINESS / NEW ITEMS

DATE OF NEXT MEETING